

HIGHLIGHTS



106.68 cents | Up 9.05%

Total dividend



63.2% | Including 7.5% (SA) like-for-like

Growth in rental income



6.3% | UK

Growth in net property operating income, on a like-for-like basis

Strong operational performance in UK



88 400 m²

Increase in occupied space

SA – 80 000 m²; UK – 8 400 m²



84.0% (SA) | 80.3% (UK)

Closing occupancy



R6 billion | Up 56%

Investment property

Including strategic acquisitions – Managed Portfolio (SA) and three additional trading properties (one SA, two UK)



24.6% | SA – 17.2%, UK – 39.2%

Loan to value (LTV)

Fully hedged on a net-debt basis



423 700 m² GLA | Up 107 900 m²

65 properties



32 000+ | SA 24 000+, UK 8 000+

Total number of tenants



R1 billion+

New equity raised

Including two significantly oversubscribed accelerated bookbuilds



R850 million | 9 properties

Pipeline